

Law Offices of Kevin M. Smith, P.A.
1502 N. Broadway
Wichita, Kansas 67214
316-262-2331
316-262-8862 (facsimile)

GUARDIANSHIP QUESTIONNAIRE

All the following information is needed to prepare a petition and accompanying affidavits to be filed with the district court. It is essential that you include all information requested, as accurately as possible. All information is, of course, subject to attorney/client privilege and will not be shared with others.

Contact person (petitioner): _____

Preferred telephone number: _____

The person who wants to be a Guardian:

First	Last	Middle
Sex:		Age:
SSN:		DLN:
Birth Date:	Birth Place:	
	City	County State
Present Address:		
Facility Administrator:		
Is Ward married?	Does Ward have a job?	If so, what is it?
Relationship to Ward?		
Please Indicate the Guardianship you are seeking:		
Guardianship of Person and Estate		
Guardianship of Person Only		
Guardianship of Estate Only		
Reason a guardian is needed:		
Why do you want to be the Guardian?		
Is the proposed Guardian indebted to proposed Ward?		
Is the proposed Guardian a party to law suit against the proposed Ward?		
Is there anyone who might object to you as the Guardian?		
If so, who?		
If you do not want to be the Guardian, do you have a recommendation for a Guardian?		
Is their a guardianship of any kind in Texas or any other state? If yes, please describe:		

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The person who needs a Guardian (Proposed Ward):

First	Last	MI
Present Address:		
Street	City	State Zip
Home Telephone:		Cellular Phone:
Age:	Social Security Number:	Occupation:

Name and address of any person who holds Power of Attorney and description of Power of Attorney, if any. Please attach.

Legal Name:
Permanent Address:
Street City State Zip
Description of Power of Attorney:

Proposed Ward's Relatives:

Spouse:

Full Name:
Address:
Street City State Zip
Telephone Number:

Parents:

Full Name (Father):
Address:
Street City State Zip
Telephone Number:
Full Name (Mother):
Address:
Street City State Zip
Telephone Number:

Siblings/Adult Children:

Full Name:	Relationship:
Address:	
Street	City State Zip
Telephone Number:	
Full Name:	Relationship:
Address:	
Street	City State Zip
Telephone Number:	

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Proposed Ward's Physician(s):

Name of Physician:			
Office Address:			
Street	City	State	Zip
Telephone Number:		Date of last examination:	
Do we have a Doctors Letter:		Date of letter:	

Estate (Complete this section only if you seek Guardianship of the Estate):

<p>Real Estate: (Give address or location and general description, and approximate value.)</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>(Attach list if more space is needed)</p>
<p>Income: (pension, SSI, retirement) amounts per month:</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>(Attach list if more space is needed)</p>
<p>Cash (bank notes, stocks, bonds, investments approximate balance/value):</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>(Attach list if more space is needed)</p>
<p>Personal Property (Vehicles, boats, collections, household goods, along with approximate value):</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>(Attach list if more space is needed)</p>

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Siblings/Adult Children Supplemental List:

Full Name:				Relationship:
Address:				
Street	City	State	Zip	
Telephone Number:				
Full Name:				
Relationship:				
Address:				
Street	City	State	Zip	
Telephone Number:				
Full Name:				
Relationship:				
Address:				
Street	City	State	Zip	
Telephone Number:				
Full Name:				
Relationship:				
Address:				
Street	City	State	Zip	
Telephone Number:				
Full Name:				
Relationship:				
Address:				
Street	City	State	Zip	
Telephone Number:				
Full Name:				
Relationship:				
Address:				
Street	City	State	Zip	
Telephone Number:				
Full Name:				
Relationship:				
Address:				
Street	City	State	Zip	
Telephone Number:				

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Estate Assets Supplemental List:

Real Estate: (Give address or location and general description, and approximate value.) 1. _____ 2. _____ 3. _____ 4. _____ 5. _____
Income: (pension, SSI, retirement) amounts per month: 1. _____ 2. _____ 3. _____ 4. _____ 5. _____
Cash (bank notes, stocks, bonds, investments approximate balance/value): 1. _____ 2. _____ 3. _____ 4. _____ 5. _____
Personal Property (Vehicles, boats, collections, household goods, along with approximate value): 1. _____ 2. _____ 3. _____ 4. _____ 5. _____